

## NOTIFICATION FOR SALE OF SECURITY RECEIPTS

Edelweiss Housing Finance Limited (**EHFL**) intends to sell its Security Receipt/s (SR/SRs), as per the list given herein below. Please note that the sale will be subject to final approval by the Competent Authority of EHFL.

1. Brief Details of the SRs are mentioned in **ANNEXURE-I**.
2. The Interested bidders can conduct due diligence of underlying security of these SRs from 11<sup>th</sup> March 2022 to 21<sup>st</sup> March 2022 (both days inclusive) on any working day during office hours between 10:00 AM to 5:00 PM, after submitting Expression of Interest (**EOI**) and executing a Non-Disclosure Agreement (NDA) with EHFL.
3. The sale of SRs shall be on ‘**As is where is & what is where is**’ basis and ‘**without recourse basis**’. The interested buyers may submit bids for single SR or multiple SRs.
4. Interested buyers may submit EOI by 16<sup>th</sup> March 2022, addressed to Authorized Officer, Edelweiss Housing Finance Limited, 5<sup>th</sup> Floor, Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kiroh road, Kurla(W), Mumbai-400070 and may be emailed on the following e-mail id- [shrikant.pathare@edelweisshousingfin.com](mailto:shrikant.pathare@edelweisshousingfin.com).
5. EHFL reserves the right not to go ahead with the proposed sale at any stage without assigning any reason. The decision of EHFL in this regard shall be final and binding.

### 6. SCHEDULE OF SALE PROCESS

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of SRs	10 <sup>th</sup> March, 2022 & 11 <sup>th</sup> March 2022
2	Last date of submission for EOI & Execution of NDA	16 <sup>th</sup> March, 2022
3	Opening of Data Room	11 <sup>th</sup> March 2022 to 21 <sup>st</sup> March 2022 (Both days

		inclusive)
4	Resolution of Queries	11 <sup>th</sup> March 2022 to 21 <sup>st</sup> March 2022 (Both days inclusive)
5	Intimation of Reserve Price	22 <sup>nd</sup> March, 2022
6	Providing information regarding names and details of Authorized Officials to whom bids are to be submitted	22 <sup>nd</sup> March, 2022
7	Submission of bids	23 <sup>rd</sup> March 2022
8	Date of Opening Bids and Communication to the Successful Bidders	24 <sup>th</sup> March 2022
9	Date of Payment	25 <sup>th</sup> March 2022

7. The participants shall not be entitled to withdraw or cancel their offer once submitted. Under no circumstances can the interested buyers withdraw their offer/bid once submitted.
8. Highest Bidder (H-1) will be treated as binding offer in case EHFL goes for sale. After receipt of bids from the intending buyers, EHFL will open the bids and communicate to the highest bidder.
9. EHFL reserves the right to negotiate for further improvement of the offer price with the highest bidder and may negotiate further improvement at its sole discretion with the highest Bidder. After negotiations with the highest bidder/s and subject to approval from Competent Authority of EHFL, EHFL shall declare successful bidder with whom necessary formalities in respect of transfer of SR/s will be complied with by following a due process of law.
10. The highest bidder on being accepted/confirmed as the successful bidder by the Competent Authority, the Highest bidder would have to pay the purchase consideration and to complete the necessary formalities of the trade in respect of transfer of SR/SRs.

11. The interested eligible buyers may contact the below mentioned officers of EHFL for the necessary details of the underlying assets for the purpose of due diligence on these SRs. The related information may be obtained after having executed a Non-Disclosure Agreement with EHFL.

The details of the contact persons are:

<p><u>Name:</u> Shrikant Pathare</p> <p><u>Address:</u> Edelweiss Housing Finance Ltd. 5<sup>th</sup> Floor, Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kirool road, Kurla(W),Mumbai-400070</p> <p><u>Phone:</u> +91 97687 46624</p> <p><u>Email id</u></p> <p><a href="mailto:shrikant.pathare@edelweisshousingfin.com">shrikant.pathare@edelweisshousingfin.com</a></p>	
--	--

For Edelweiss Housing Finance Limited

Sd/-

---

Authorized Signatory

**ANNEXURE-I**

<b>Trust</b>	<b>Entity</b>	<b>Date Of Sale</b>	<b>SR O/s Value as on Dec'21</b>
EARC TRUST SC 374EHFL	EHFL	30-06-2019	4,78,04,558
EARC TRUST SC - 401-Series I 2EHFL	EHFL	31-03-2020	81,31,20,130
EARC TRUST SC - 378EHFL	EHFL	15-07-2020	1,29,09,164
Omkara PS 33/2020-21 TrustEHFL	EHFL	30-03-2021	58,66,53,000
EARC Trust SC - 417EHFL	EHFL	24-05-2021	33,29,37,716
EARC TRUST SC - 418EHFL	EHFL	15-07-2021	24,67,49,366
EARC TRUST SC 447EHFL	EHFL	31-12-2021	56,62,70,000
EARC TRUST SC - 451EHFL	EHFL	25-01-2022	29,44,40,000

For Edelweiss Housing Finance Limited

Sd/-

\_\_\_\_\_  
Authorized Signatory