

(On Bidder's Letter Head)

Expression of Interest

Date:

To,

Authorised Officer,
Edelweiss Housing Finance Limited,
5th Floor, Tower 3, Wing B, Kohinoor City Mall,
Kohinoor City, Kirool Road,
Kurla (W), Mumbai-400070

Sub: Purchase of Security Receipts – August 2023

We refer to the advertisement of Nido Home Finance Limited (formerly Known as Edelweiss Housing Finance Limited) in Financial Express/ Free Press Journal & Nav Shakti Published on 29th August 2023 for sale of certain Security Receipts. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Security Receipts in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by Nido Home Finance Limited (formerly Known as Edelweiss Housing Finance Limited).

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Security Receipts offered for sale by Nido Home Finance Limited (formerly Known as Edelweiss Housing Finance Limited).

We have executed NDA as on _____ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>