

*(On Bidder's Letter Head)*

Expression of Interest

Date:-

To,  
Authorized Signatory,  
5<sup>th</sup> Floor, Tower 3, Wing 'B', Kohinoor City Mall,  
Kohinoor City, Kirool Road,  
Kurla (West), Mumbai – 400 070

**Sub:** Purchase of Stressed Financial Assets portfolio.

We refer to the advertisement of Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) (hereinafter referred to as "Nido") in Free Press Journal/ Nav Shakti/Financial Express dated 15.03.2024 and email dated 15.03.2024 for sale of certain Stressed Financial Assets. This is to confirm that, we are eligible and have the financial capacity to conclude the purchase of Loan Portfolio in accordance with the applicable laws and regulations of India. We hereby confirm our intention to proceed with due diligence in Data Room being set up by Nido.

Subject to our findings and pursuant to the due diligence review, we intend to submit a Bid for the Loan Portfolio offered for sale by Nido.

We have executed NDA as on \_\_\_\_\_ and have attached the same as enclosure.

Details of the Authorised signatory are as below:

Name:

Address:

Contact no:

Email ID:

We shall co-ordinate with you regarding the Data Room schedule.

With regards,

<Authorised Signatory>