

April 7, 2021

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Sub: Reconciliation of Private Placement of debt securities as on March 31, 2021

Dear Sir/ Madam,

Pursuant to Para 3.1.2 of the Circular no. CIR/IMD/DF-1/67 /2017 dated June 30, 2017, issued by Securities and Exchange Board of India, please find enclosed Statement in respect of Reconciliation of private placement of Debt securities of the Company as on March 31, 2021. The said statement is being submitted to the depositories.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Housing Finance Limited

Riddhi Parekh
Company Secretary

Encl: a/a

CC: -

1.National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound, Senapati Bapat
Marg, Lower Parel, Mumbai – 400 01

2. Central Depository Services Limited
25th Floor, Marathon Futurex, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013

Edelweiss Housing Finance Limited

Corporate Identity Number: U65922MH2008PLC182906

Registered Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 40094400 Fax: +91 22 4019 4925

Website: www.edelweishousingfin.com email id: homeservice@edelweissfin.com

Edelweiss Housing Finance Limited

Statement in respect of reconciliation of private placement of Debt securities of the Company as on March 31, 2021

Name of the issuer	ISIN Number	Issuance Date	Maturity Date	Coupon rate(%)	Payment Frequency	Embedded option if any	Amount Issued(In Rs.)	Amount outstanding(In Rs.)	Plain Vanilla Debt
Edelweiss Housing Finance Limited	INES30L07160	29-Apr-16	29-Apr-26	9.62	Annual	NA	250000000	250000000	Yes
Edelweiss Housing Finance Limited	INES30L07277	19-May-17	19-May-22	8.55	Yearly	Call	500000000	500000000	Yes
Edelweiss Housing Finance Limited	INES30L07293	21-Jun-17	21-Jun-22	8.55	Yearly	Call	500000000	500000000	Yes
Edelweiss Housing Finance Limited	INES30L07301	30-Jun-17	30-Jun-22	8.55	Yearly	Call	1000000000	1000000000	Yes
Edelweiss Housing Finance Limited		12-Jul-17	30-Jun-22	8.55	Yearly	Call	200000000	200540000	Yes
Edelweiss Housing Finance Limited	INES30L07319	22-Mar-18	15-Apr-21	0	on redemption	NA	179587404	179587404	Yes
Edelweiss Housing Finance Limited	INES30L07350	18-Mar-19	18-Mar-29	10.28	Monthly	NA	1500000000	1500000000	Yes
Edelweiss Housing Finance Limited	INES30L08010	04-Feb-15	03-May-25	11.25	Annual	NA	500000000	500000000	Yes
Edelweiss Housing Finance Limited	INES30L07376	03-Jul-20	03-Jan-22	9.05	Annual	NA	1000000000	1000000000	Yes
Edelweiss Housing Finance Limited	INES30L07384	14-Aug-20	14-Feb-22	9.25	Annual	NA	1000000000	1000000000	Yes
Edelweiss Housing Finance Limited	INES30L07400	18-Nov-20	18-May-22	9.25	Annual	NA	1000000000	1000000000	Yes
Edelweiss Housing Finance Limited	INES30L07392	04-Sep-20	04-Mar-22	9.25	Annual	NA	750000000	750000000	Yes