

October 13, 2021

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir/ Madam,

Pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed the information about the Company's debt issuance as on September, 30, 2021 in the format prescribed.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Housing Finance Limited

Shilpa Gattani
Director

Encl: a/a

CC: -

1.National Securities Depository Limited
Trade World, 4th Floor,
Kamla Mills Compound, Senapati Bapat
Marg, Lower Parel, Mumbai – 400 01

2. Central Depository Services Limited
25th Floor, Marathon Futurex, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013

Edelweiss Housing Finance Limited

Corporate Identity Number: U65922MH2008PLC182906

Registered Office: Edelweiss House, Off. C.S.T Road, Kalina, Mumbai-400098, Maharashtra ☎ +91 22 40094400 Fax: +91 22 4019 4925

Website: www.edelweishousingfin.com email id: homeservice@edelweissfin.com

Edelweiss Housing Finance Limited
Statement in respect of reconciliation of private placement of Debt securities of the Company as on September 30, 2021

| Name of the issuer | ISIN Number | Issuance Date | Maturity Date | Coupon rate(%) | Payment Frequency | Embedded option if any | Amount Issued(In Rs.) | Amount outstanding(In Rs.) | Plain Vanilla Debt |
|-----------------------------------|--------------|---------------|---------------|----------------|-------------------|------------------------|-----------------------|----------------------------|--------------------|
| Edelweiss Housing Finance Limited | INE530L07160 | 29-Apr-16 | 29-Apr-26 | 9.62 | Annual | NA | 250000000 | 250000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07277 | 19-May-17 | 19-May-22 | 8.55 | Yearly | Call | 500000000 | 500000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07293 | 21-Jun-17 | 21-Jun-22 | 8.55 | Yearly | Call | 500000000 | 500000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07301 | 30-Jun-17 | 30-Jun-22 | 8.55 | Yearly | Call | 100000000 | 100000000 | Yes |
| Edelweiss Housing Finance Limited | | 12-Jul-17 | 30-Jun-22 | 8.55 | Yearly | Call | 200000000 | 200540000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07350 | 18-Mar-19 | 18-Mar-29 | 10.28 | Monthly | NA | 1500000000 | 1500000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L08010 | 04-Feb-15 | 03-May-25 | 11.25 | Annual | NA | 500000000 | 500000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07376 | 03-Jul-20 | 03-Jan-22 | 9.05 | Annual | NA | 1000000000 | 1000000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07384 | 14-Aug-20 | 14-Feb-22 | 9.25 | Annual | NA | 1000000000 | 1000000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07400 | 18-Nov-20 | 18-May-22 | 9.25 | Annual | NA | 1000000000 | 1000000000 | Yes |
| Edelweiss Housing Finance Limited | INE530L07392 | 04-Sep-20 | 04-Mar-22 | 9.25 | Annual | NA | 750000000 | 750000000 | Yes |