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APPLICATION FORM (FOR RESIDENT APPLICANTS)	redit Rating: "Crisil A+ Stable"	OME FINANCI (pronounced by Crisil Rat	l as Crisil A	A plus rating	with stable		APPLICATION FORM			JESDAY, JUN NDAY, JUNE			
To, The Board of E	Directors,			plication orm No.	*For details of Early C	Closure or extension	of the Issue refer to pa	ge 13 of the attache	d Abridged Prospectus				
PUBLIC ISSUE BY NIDO HOM OF ₹ 1,000 EACH, ("NCDS"), \				"ISSUER") OF SECU	RED REI	DEEMABLE N	ON-CONVER	RTIBLE D	EBENTURE	S OF FAC	E VALUE	
I/we hereby confirm that I/We have I I/we hereby confirm that I/we have I	read and understood the terms	and condition	ons of this A	Application F	orm and the leaf.	attached A	bridged Prospect	us and agree	to the 'Appl	icant's Underta	aking' as giv	en overleaf.	
LEAD MANAGERS / CONSORTIUM MEM STAMP & CODE		MEMBERS	AGEI	NT'S / TRADIN	NG MEMBERS / STAMP & COD		B BRANCH STAM & CODE	P RE	GISTRAR'S SERIAL N		DATE OF	RECEIPT	
OTAMI & CODE	0.7.1111 (2.04			, 02., 0002		_			02.1				
1. APPLICANT'S DETAILS	- PLEASE FILL IN BLO	OCK LET	TERS (F	Please ref	er to Page	16 of th	ne attached A	bridaed P	rospectu	s)			
First Applicant (Mr./Ms-/M/s-)			- (.			.		-,			
Date of Birth DDMM	Name	of Guardia	an (if App	licant is n	ninor) (Mr./	Ms.)							
Address													
Pin Code (Compulsory)		with STD	code) / N	/lobile			Ema	ail					
Second Applicant (Mr./ Ms./M		\perp											
Third Applicant (Mr./ Ms./M/s.	/				<u> </u>	<u> </u>					<u> </u>		
2. Investor Category (Please refe	er overleaf)	Category	1 C	Category II	Cate	gory III	Category I	V Sub Categ	ory Code (Please see ove	rleaf)		
3. PLEASE PROVIDE APPLICA For NSDL enter 8 digit DP ID follow	NT'S DEPOSITORY DETA wed by 8 digit Client ID / For	ILS CDSL ente	r 16 digit C	Client ID									
NSDL / CDSL													
4. INVESTMENT DETAILS (For d	letails, please refer Issue S	tructure over	erleaf)										
Frequency of Interest Payment		Annual	NA NA	Monthly	IV** Annual	NA NA	Monthly	VII Annual	VIII NA	Mont	nlv	Annual	
Minimum Application Face Value/ Issue Price of NCDs (₹/ NCD)						₹ 10,	000 (10 NCDs) across ₹ 1,000	all Series			•		
In Multiples of thereafter (₹)							₹ 1,000 (1 NCD)						
Tenor (in months) Coupon (% per annum) for NCD Holders in 0	Category I II III & IV	24 Months 9.25%	24 Months NA	36 Months 9.57%	36 Months 10.00%	36 Months NA	60 Months 9.85%	60 Months 10.30%	60 Months NA	120 Mc 10.25	nths	120 Months 10.75%	
Effective Yield (per annum) for NCD Holders	in Category I, II, III & IV	9.25%	9.25%	10.00%	9.99%	10.00%	10.30%	10.29%	10.30%	10.74		10.74%	
Mode of Interest Payment						ır	rough various mode a Staggered Redemp	ivaliable ition in Two (2)		Stangered Re	demption in Fiv	re (5) annual	
Redemption Amount (₹ / NCD) on Maturity for	NCD Holders in Category I, II, III, IV	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,331.35	annual payments of ₹	500 each, starting	₹ 1,633.04	payments of	₹200 each, st	arting from	
Maturity (from the Deemed Date of Allotment	t)	24 Months	24 Months	36 Months	36 Months	36 Months	from 4th Anniversar 60 Months	y* until Maturity 60 Months	60 Months	6th Anni 120 Mo	versary* until N onths	Maturity 120 Months	
Redemption Date / Redemption Schedule		24 Months 24 Mo		36 Months	36 Months	36 Months	Staggered Redemption as per "Principal Redemption as per "Principal Redemption as per "Principal Redemption"		60 Months	Staggered Redemp			
Put and Call Option							and Redemption		Redemption Schedule and Redemption Amounts****				
Total No. of NCDs Applied for		1					101						
Total Amount Payable (₹)		Total No. of N	CDo :				Total Amount Dayah	Ja (Ŧ)					
Grand Total (₹): * of Deemed Date of Allotment.		TOTAL NO. OF N	. EUO				Total Amount Payat	ле (<):					
** The Company shall allocate and allot Series *** For further details on redemption, please re							NCD Series.						
5. PAYMENT DETAILS	alei to Fillicipal Redelliption Schedu	е ани кечетр	uon Amounts	on page 251	or the Prospecti	15.							

PLEASE FILL IN BLOCK LETTERS

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Amount Paid (₹ in figures)		(₹ in words)		
ASBA Bank A/c No.				
ASBA A/c. Holder Name (in case Applicant is different from ASBA A/c. Bank Name & Branch	Holder)			
or UPI ID (Maximum 45 Characters)				
5A. PAN & SIGNATURE OF SOLE/FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	LEAD MANGERS' / CONSORTIUM MEMBER'S / SUB-CONSORTIUM MEMBER'S / BROKER'S
PAN	PAN	PAN	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	/TRADING MEMBER'S / CRTA / CDP / SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange System) (Mandatory)
			1)	7
Date :		e Applicant is mandatory, including Minor's PAN in case of lease refer page 18 of the attached Abridged Prospectus.		
		— — TEAR HERE — —		

NIC HOMEFIN	O A N C E	NIDO		IE F		INCE	C	onsort	ium N	lembe	rs / Si	ıb-Con	sortium CSBS / C	Member ¹					^		rm N									
PUBLIC IS	SSUE BY NIDO	HOME FIN	ANCE L	IMITED	("CON	MPANY"	OR TH	E "ISSU	ER") (OF SEC	URED	REDEEN	MABLE NO	N-CONVE	RTIBLE	DEBENTL	JRES OF F	FACE	VALUE	OF ₹	1,000 E	ACH,	("NCDS	S"), VIDE	PR	OSPEC	CTUS D.	ATED	JUNE 12,	2025.
DPID / CLID																		Р	AN											
Amoun	Amount Paid (₹ in figures) Bank & Branch														D	ate, S	tamp &	Sigr	nature	of SCS	B Brar	nch (Mand	atory)							
ASBA I	Bank A/c N	No./UPI	ID														Dat	ted			-									
Receiv	ed from M	lr./Ms./N	1/s																											
Teleph	one / Mob	ile								Ema	ail																			
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ш.	PUBLIC ISS		HOME	FINANC	E LIMIT		MPANY	" OR TH				URED R	EDEEMAB	LE NON-C	ONVERTIE	BLE DEBE	NTURES O	OF FA	CE VALU	IE OF	₹ 1,000	EACH,	("NCD	S"), VIDE	PRO	SPEC1	TUS DAT	TED JU	JNE 12, 20	25.
FINANCE ED	Options/NC		ı	II	III	IV**	V	VI	VII	VIII	IX	X					e of Lead pers/ Bro		Naı	me	of So	ole /	First	t App	lica	ant (Mr./N	/ls./N	/l/s.)	
Y A	Face Value/Issue	1.)				₹ 1,00	0				,					CRTA /													
蓝원	No. of NCDs ap																		All										ication s	
HOME	Amount Payable	(₹)																	be	addr									s, please	refer
오그	Grand Total (₹)																				OV	erleaf.	Ackn	owledgi	men	t Slip	for Ap	oplica	int	
00	ASBABankA/c	No./UPI ID					Da	ited									realisati			!:	4:-	_								
Ħ	Name of Bank	& Branch											Avail	ability of	Funds	in the A	SBA acc	coun			catio m No									
While : / CRTA	submitting t	the Applic SB matcl	cation nes wi	Form, th the	the date	Applica stamp	ant sh on th	ould e ne Ack	ensur nowl	e that edgen	the onent S	late st lip. Ap	amp bei oplication	ng put ns subn	on the nitted w	Applica ithout b	ition For being up	rm l	by the ded on	Lead the	d Man termii	agers nals o	/ Co	nsortiu Stock	m M Exc	Memb hang	ers / 1 e will	Tradii be re	ng Mem ejected.	bers

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PUBLIC ISSUE BY NIDO	HOME	FINANC	E LIMIT	TED ("CO	OMPANY	" OR T	HE "ISS	UER") C	F SECI	URED R	EDE	EMABLE NON-CONVERTIBLE DEBENTURES OF FACI	E VALUE OF ₹ 1,000 EACH, ("NCDS"), VIDE PROSPECTUS DATED JUNE 12, 202
Options/NCD Series	ı	II	III	IV**	٧	VI	VII	VIII	IX	Х		Date Stamp & Signature of Lead	Name of Sole / First Applicant (Mr./Ms./M/s.)
ace Value/Issue Price (₹/NCD)	ICD) ₹ 1,000											Managers/Consortium Members/ Broker /	
		1	T	1	1	1	T	T		т —	1	Trading Members / SCSB / CRTA / CDP	l ————————————————————————————————————

	Options/NCD Series	- 1	II	III	IV**	V	VI	VII	VIII	IX	X	Date Stamp & Signature of Lead
	Face Value/Issue Price (₹/NCD)					₹ 1,000)					Managers/Consortium Members/ Broker / Trading Members / SCSB / CRTA / CDP
I	No. of NCDs applied for											Trading Weinberg / GOOD / GREAT ODI
ı	Amount Payable (₹)											
١	Grand Total (₹)											
	ASBABankA/cNo./UPI ID					Dat	ted					Acknowledgement is subject to realisation of
	Name of Bank & Branch											Availability of Funds in the ASBA account.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

- liWe have read, understood and agreed to the contents and terms and conditions of Prospectus dated June 12, 2025 ("Prospectus") of NIDO HOME FINANCE LIMITED

- Whe herety applied to accept the NCDs applied for or such lesser number as may be Allotted to melus in accordance with the contents of the Prospectus subject to applicable statutory and/or regulatory requirements.

 I/We herevoably give mylour authority and consent to Beacon Trusteeship Limited (the "Debenture Trustee") to act as mylour trustee and for doing such acts as are necessary to carry out their duties in such capacity.
- I am/We are Indian National(s) resident in India and I am/ we are not applying for the said NCDs as nominee(s) of any person resident outside India and/or Foreign National(s)
- The application made by melus does not exceed the investment limit on the maximum number of NCDs which may be held by melus under applicable statutory and/or regulatory requirements.

 In making mylour investment decision I/We have relied on mylour own examination of the NIDO HOME FINANCE LIMITED, and the terms of the issue, including the merits and risks involved and mylour decision to make this application is solely based on disclosures contained in the Prospectus.

- Prospectus.

 I/We have obtained the necessary statutory and/or regulatory permissions/approvals for applying for, subscribing to, and seeking allotment of the NCDs applied for.

 I/PI Mechanism for Blocking Fund would be available for Retail Individual Investors, who have submitted bid for an amount not more than ₹500,000 in any of the bidding options in the Issue (including HUFs applying through their Karta and does not include NRIs).

 Please ensure that your Bank is offering UPI facility for Public Issues

 Please mention UPI ID clearly in CAPITAL LETTERS only

 Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at www.sebi.gov/in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40

 UPI ID cannot exceed 45 characters.
- Applicants using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see "Issue Procedure" on page 258 of the Prospectus.
- Applicants using the UPI Mechanism shall ensure that details of the bit all are reviewed and vermed by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request. For further details, see issue Procedure on page 256 of the Prospectus.

 Additional Undertaking, in case of SBAB Applicants (38 as per applicable provisions of the SEBI Regulations; 2) In accordance with ASBA process provided in the SEBI Regulations and disclosed in the Prospectus, IWR authorize
 (a) the Lead Manager(s), Construm Members, Trading Members (in Specified clies only), Broker, CRTA, CDP or the SCSBs, as the case may be, to do all acts as are necessary to make the Application in the Issue, including uploading myfour application, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Application Form or in the bank account of the Application form the Lead Managers and Register to the Issue or Sponsors Bank, as the case may be, after initialization of Basis of Alloment, and (b) the Register to the Issue or Sponsors Bank, as the case may be, after initialization of the Basis of Alloment, and (b) the Register to the Issue or Sponsors Bank, as the case may be, after initialization of the Basis of Alloment, and (b) the Register to the Issue or Sponsors Bank, as the case may be, after initialization of the Basis of Alloment, and (b) the Registration to the SCSBs to unblock the funds in the specified bank account is insufficient as per the Application, the SCSB shall reject the Application.
- 11. I/We confirm that I/We shall be allocated and allotted Series IV NCDs wherein I/We have not indicated the choice of the relevant Series of NCDs.

IMPERSONATION

Attention of the Applicants is specifically drawn to sub-section (1) of Section 38 of the Companies Act 2013, reproduced below: "Any person who: (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or sumame for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447".

Investor Category	Sub Category Code	Investor Category							
Category I (Institutional Investors)		Category II (Non Institutional Investors)							
Resident Public financial institutions, scheduled commercial banks, Indian multilateral and bilateral development financial institutions which are authorised to invest in the NCDs;	11	Companies within the meaning of Section 2(20) of the Companies Act, 2013; statutory bodies/ corporations and societies registered under the applicable laws in India and authorised to invest in the NCDs;	22						
development illiandal illiaddidns which are addionsed to linvest ill the NODs,		Co-operative banks and regional rural banks;	23						
Provident funds and pension funds each with a minimum corpus of ₹ 250 million, superannuation		Trusts including public/private charitable/religious trusts which are authorised to invest in the NCDs;	24						
funds and gratuity funds, which are authorised to invest in the NCDs;	12	Educational institutions and associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment: which are authorised to invest in the NCDs;							
Alternative Investment Funds, subject to investment conditions applicable to them under the	13	Scientific and/or industrial research organisations, which are authorised to invest in the NCDs;	26						
Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012;	13	Partnership firms in the name of the partners;	27						
Resident Venture Capital Funds registered with SEBI;	14	Limited liability partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008 (No. 6 of 2009);	28						
Insurance companies registered with the IRDAI;	15	Association of Persons; and	29						
State industrial development corporations;	16	Any other incorporated and/ or unincorporated body of persons.	30						
Insurance funds set up and managed by the army, navy, or air force of the Union of India;	17	Category III (High Net-worth Individual Investors) ("HNIs")							
Insurance funds set up and managed by the Department of Posts, the Union of India;	18	High Net-worth Individual Investors - Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount aggregating to above ₹ 10,00,000 across all options of NCDs in the Issue	31						
Systemically Important Non-Banking Financial Company registered with the RBI;	19	Category IV (Retail Individual Investors)							
National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; and	20	Retail Individual Investors - Resident Indian individuals or Hindu Undivided Families through the Karta applying for an amount laggregating up to and including \$10,00,000 across all options of NCDs in the Issue and shall include Retail Individual Investors, who have submitted bid for an amount not more than \$500,000 in any of the bidding options in the Issue (including HUFs)	41						
Mutual funds registered with SEBI.	21	applying through their Karta and does not include NRIs) though UPI Mechanism.							

ISSUE STRUCTURE

The terms of the NCDs offered pursuant to the Issue are as follows:

Series	- 1	II	III	IV**	٧	VI	VII	VIII	IX	Х			
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual			
Minimum Application		₹ 10,000 (10 NCDs) across all Series											
Face Value/ Issue Price of NCDs (₹/ NCD)						₹ 1,000							
In Multiples of thereafter (₹)		₹ 1,000 (1 NCD)											
Tenor (in months)	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months			
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	9.25%	NA	9.57%	10.00%	NA	9.85%	10.30%	NA	10.25%	10.75%			
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	9.25%	9.25%	10.00%	9.99%	10.00%	10.30%	10.29%	10.30%	10.74%	10.74%			
Mode of Interest Payment					Thro	ough various mod	e available						
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III, IV	₹ 1,000	₹ 1,193.56	₹ 1,000	₹ 1,000	₹ 1,331.35	Two (2) annua ₹500 each, sta	edemption in al payments of arting from 4th until Maturity	₹ 1,633.04	33.04 Staggered Redemption in Five (5) a payments of ₹200 each, starting 6th Anniversary* until Maturity				
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	60 Months	120 Months	120 Months			
Redemption Date / Redemption Schedule	24 Months	24 Months	36 Months	36 Months	36 Months	Face Value as Redemption	edemption by per "Principal Schedule and Amounts"***	60 Months	Staggered Redemption by Face Value a per "Principal Redemption Schedule and Redemption Amounts"***				
Put and Call Option						NA							

^{*} of Deemed Date of Allotment

- 1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- 2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs
- 3. Please refer to Annexure C of the Prospectus for details pertaining to the illustrative cash flows of the Company in accordance with the SEBI Master Circular.

Note: a) Basis of Allotment: For details, please refer to page 25 of the Abridged Prospectus; b) For Rejection of Application: For details, please refer to page 23 of the Abridged Prospectus; c) If the Deemed Date of Allotment undergoes a change, the coupon payment dates, redemption amounts and other cash flow workings shall be changed accordingly. Please refer to Section titled "Issue Related Information" on page 229 of the Prospectus. For further details on "Terms of the Issue - Interest and Payment of Interest" and "Terms of the Issue - Manner of Payment of Interest/Refund", please refer to pages 247 and 252, respectively, of the Prospectus dated June 12, 2025.

All capitalized terms not specifically defined herein shall have the meaning given to such term in the Prospectus dated June 12, 2025.

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In case of queries to allotment/ credit of Allotted NCD/Refund, the Applicants should COMPANY CONTACT DETAILS REGISTRAR CO	ONTACT DETAILS
contact Registrar to the Issue or the Company. NIDO HOME FINANCE LIMITED KFIN Technologies Limited	i
In case of ASBA Application submitted to the SCSBs, the Applicants should contact Registered Office and Corporate Office: Tower 3, 5th Floor, Wing B, 301, The Centrium, 3th Floor,	r, 57,
the relevant SCSB. Kohinoor City, Mall Kohinoor City, Kirol Road, Kurla (West) Mumbai 400070, Lal Bahadur Shastri Road, N	Vav Pada,
In case of queries related to upload of Applications submitted to the Lead Manager's/ Maharashtra, India; Tel.: +91 22 4272 2200 Kurla (West) Mumbai -400	070. Maharashtra, India.
Consortium Members / Trading Member / CRTA / CDP / SCSB Applicants should law, uscoopy oxoops, pan, appercases	
contact the relevant Lead Managers / Consortium Members / Trading Member / CRIA Website: www.nidohomefin.com: Email: investorgrievances@nidohomefin.com	
/ CDP / SCSB. The drivergoes arising out of Applications for the NCDs made through Trading	com
The girevances arising out of Applications for the NODS made through that 12 4272 2200; Emails secretarial team@pidehomefin.com	
Members may be addressed directly to Stock Exchanges. Chief Financial Officers Viron Acquired Tedit Tells +04.22.4272.2200	
Acknowledgments subject to availability of Funds in the ASBA account. Contact Person: M.Murali Ki Email: secral: leam@inidohomefin.com	VISIIId

^{**} The Company shall allocate and allot Series IV (36 Months – Annual Option) NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

^{***} For further details on redemption, please refer to "Principal Redemption Schedule and Redemption Amounts" on page 251 of the Prospectus.